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Ergo Consultancy's Outsourcing News Part of the OPMI service

Outsourcing Trading, who, what & why now?

Hedge Fund Journal - 02 Oct 2020

Outsourced trading demand is increasing as investment firms look to reduce costs, satisfy regulatory demands & expand into different markets. For those offering, it is an opportunity to gain...

TORA wins Global Investor Best Outsourced Trading Solution 2020

ADVFN Deutschland - 02 Oct 2020

...industry leading trading technology, has today announced it has been awarded Best Outsourced Trading provider by Global Investor in their 2020 Investment Excellence Awards. TORA was recognized...

Dear CEO letter: adequate client assets arrangements [pdf]

Financial Conduct Authority - 30 Sep 2020

...custody assets, so that the client is not in any doubt. c. Outsourcing arrangements Where operational functions are outsourced to Third Party Administrators (TPAs), your firm remains...

Lessening the burden: SEI-ISM explores the benefits of outsourced functions in the "new normal"

Hedge Week - 28 Sep 2020

... the coronavirus disruption went from weeks into months, with events shining a light on the benefits of having an outsourced service provider installed on a more permanent basis, SEI said.