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Ergo Consultancy's Outsourcing News Part of the OPMI service

Headhunting: the rise of the post-MiFID II trader

The Trade News - 20 Jul 2020

... displaced by the shift towards outsourced trading, and the global coronavirus pandemic has seemingly accelerated this movement ... outsourced trading was one of the most in-demand services at the height of the coronavirus pandemic ...

Middle Office Outsourcing Market - Detailed Analysis of Current and Future Industry Figures till 2027

OpenPR - 21 Jul 2020

...over the forecast period. Factors such as increased operational complexity, improved regulatory compliance, lower margins, and the advent of technological innovations are driving the growth...

Ashurst advises CBA on AUD 85m sale of AUSIEX to Nomura Research Institute

Ashurst - 21 Jul 2020

...AUSIEX is a leading provider of outsourced trade execution, settlement and clearing solutions. It conducts broking services and securities administration business...

Brexit: ESMA Confirms Brexit Co-Operation Agreements

McCann FitzGerald - 21 Jul 2020

...to share information relating to, amongst others, market surveillance, investment services and asset management activities. This, in turn, will allow certain activities, such as investment management...

Pressure points: IOSCO proposes updated Outsourcing Principles as Covid-19 drives operational resilience to the top of the agenda (Global)

Herbert Smith LLP - 20 Jul 2020

...in more detail on: the scope of application; IOSCO's definition of outsourcing; intragroup arrangements; concentration risk; and access and audit rights. To provide additional context to IOSCO...

Asset Manager Viewpoints on COVID-19: Automate or Get Left Behind

DTCC - 20 Jul 2020

...roadmap. Another option is to partly outsource non-core functions. If a full outsourcing model is considered, firms should first evaluate the automation level of the outsourcing firm and...

Fund governance: An exhaustive look under the bonnet

Funds Europe - 22 Jul 2020

... growing numbers of asset managers are outsourcing their authorised corporate director (ACD) function – a key governance component for asset managers...

Can investment value chain nirvana be achieved in practice?

Funds Europe - 22 Jul 2020 1

... Regardless of the asset manager's intent, a constraining factor will be the ability (and appetite) of existing strategic outsource service providers to adapt their technology and operating models...

Are fund manager M&A deals in line for a Covid kick?

Portfolio Adviser - Cherry Reynard - 21 Jul 2020

... There has been a growth in outsourcing arrangements, for example, such as State Street's provision of investment management services to Lazard Asset Management...

ESMA Draft Guidelines on Outsourcing to Cloud Service Providers

Morgan Lewis - 20 Jul 2020 23:35

...firms understand and mitigate the risks that they are exposed to when outsourcing to cloud service providers.”

The paper sets out a number of measures that certain regulated entities...